**Kovilpatti Lakshmi Roller Flour Mills Limited**

| | |
|---|---|
| Regd.Office & Flour Mill | Phone :+91 – 462 248 6532 (4 Lines) |
| 75/8, Benares Cape Road | Mobile:+ 91 – 944 337 5445 |
| Gangaikondan – 627 352 | Fax : +91 – 462 248 6132 |
| Tirunelveli District | E-Mail: ho@klrf.in |
| Tamil Nadu | Web : www.klrf.in |
| CIN : L15314TN1961PLC004674 | GSTN : 33AAACK6029N1ZF |


REF/BSE/2026-2027 14th August 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

**Scrip Code: 507598**

**Sub: Submission of presentation prepared for Q1 FY 2026-27 under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (Listing Regulations)**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby voluntarily submit the presentation prepared by the company for Q1 FY 2026-27 for the general information of all the shareholders. The said presentation is also available on the company's website www.klrf.in

We would like to inform you that the above presentation is being submitted voluntarily for wider dissemination of information to the shareholders and no analysts or investors meeting, earning call, conference call, group meetings or any other discussion or interaction with any investor is proposed to be conducted in connection with the above presentations.

This is for your information and records.

Thanking you,

Yours faithfully,
**For Kovilpatti Lakshmi Roller Flour Mills Limited**

SANKARACURTAL
AM PIRAMUTHU
Digitally signed by
SANKARACURTALAM PIRAMUTHU
Date: 2026.08.14 16:21:30 +05'30'

**S. Piramuthu**
**Company Secretary and Compliance Officer**
**Membership No: FCS 9142**

Encl: As above

# KLRF | Since 1961

## Kovilpatti Lakshmi Roller Flour Mills Limited

Foods | Engineering | Green Energy

FY 2026–2027, Q1 Investor Presentation

# Executive Summary

## A 60+ Year Track Record Of Industrial Excellence and Value Creation.

Food

### Wheat Milling.

Flagship brand "Kuthuvilakku." Market leader in HORECA segment (Kerala, Tamil Nadu & Puducherry).

Engineering

### Precision Foundry.

High-grade iron castings Across Sectors from Automotive to Agriculture

Energy

### Renewable Energy.

Dual-asset portfolio (Wind & Solar) ensuring sustainable, cost-effective power.

**₹ 93 (Cr)**
Revenue

**₹ 5 (Cr)**
EBITDA

**₹ 76 (Cr)**
Net Worth

**FY 2026-2027 – 3M Snapshot**

# Q1 FY27- Abridged Profit & Loss Statement

| Particulars (₹ in Lakhs) | Q1 FY 27 | Q1 FY 26 |
|---|---|---|
| Total Revenue | 9,265 | 9,999 |
| Revenue from Operations | 9,227 | 9,960 |
| Other Income | 39 | 39 |
| Material Cost | 6,800 | 7,521 |
| Cost of Materials Consumed | 6,175 | 7,360 |
| Purchase of Traded Goods | 506 | 22 |
| Changes in Inventories of Finished Goods | 119 | 140 |
| Gross Profit | 2,465 | 2,478 |
| Gross Margin % | 26.7% | 24.9% |
| Employee Benefits Expense | 474 | 437 |
| Other Expenses | 1,502 | 1,470 |
| EBITDA | 490 | 571 |
| EBITDA Margin % | 5.3% | 5.7% |
| Depreciation and Amortisation Expense | 166 | 178 |
| Finance Costs | 178 | 222 |
| Profit Before Tax | 145 | 171 |
| PBT Margin % | 1.6% | 1.7% |
| Exceptional Items | -- | 295 |
| Profit Before Tax (Incl. Exceptional Items) | 145 | 465 |
| PBT Margin % | 1.6% | 4.7% |

Gross margin has increased to 26.7%.

No major increase in Fixed Cost, Employee benefits and Other Expenses were broadly stable in absolute terms.

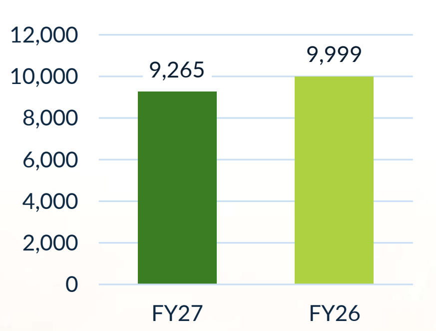
Finance Cost reduced to ₹ 178 L from ₹ 222 L, reduction year on year.

The prior-year figure of ₹ 295 L (exceptional items) represents a gain on sale of an asset.

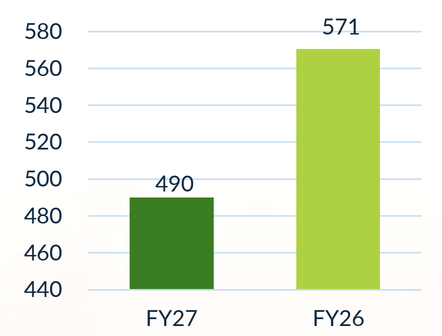
KLRF

# 3M FY27 Financial Highlights

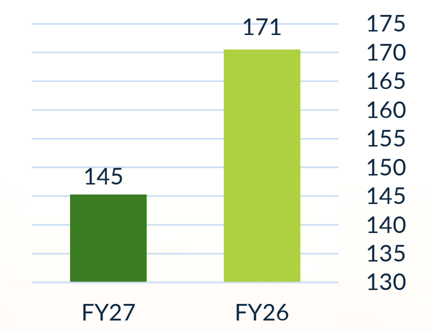
**Revenue (₹ in Lakhs)**



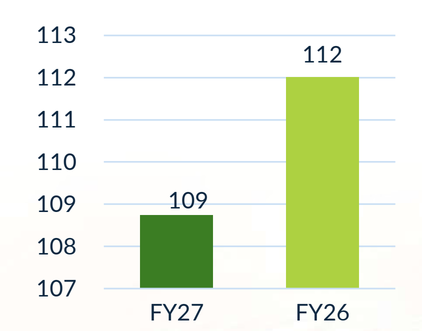

**EBITDA (₹ in Lakhs)**




**PBT (₹ in Lakhs)**




**PAT (₹ in Lakhs)**




Total Revenue of ₹ 9,265 L against ₹ 9,999 L in Q1 FY 26.

EBIDTA of ₹ 490 L against ₹ 571 L in Q1 FY 26.

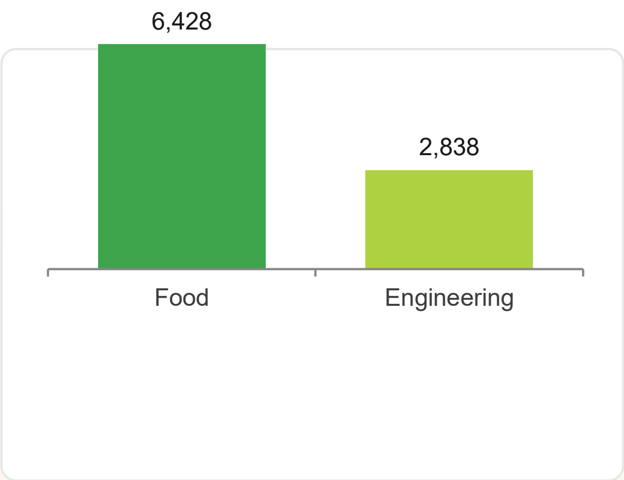
PBT of ₹ 145 L against ₹ 171 L in Q1 FY 26.

PAT of ₹ 109 L against ₹ 112 L in Q1 FY 26.

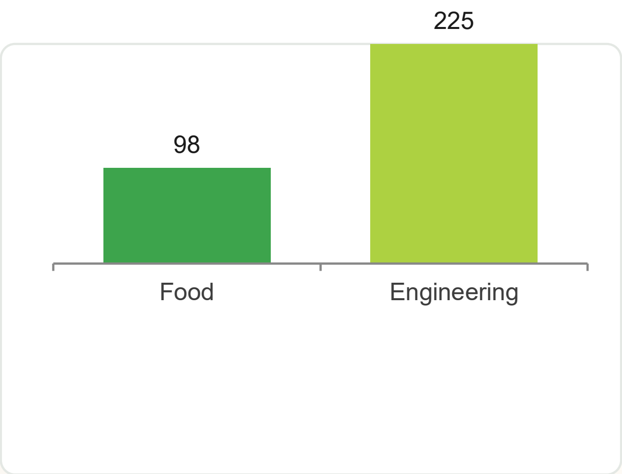
# Segment Performance — Q1 FY 2026-27

₹ in Lakhs. Reported segment results for the three months ended 30 June 2026.

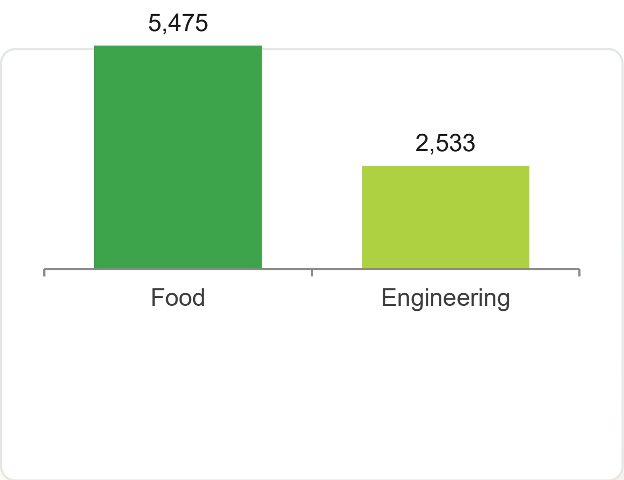
**Revenue**

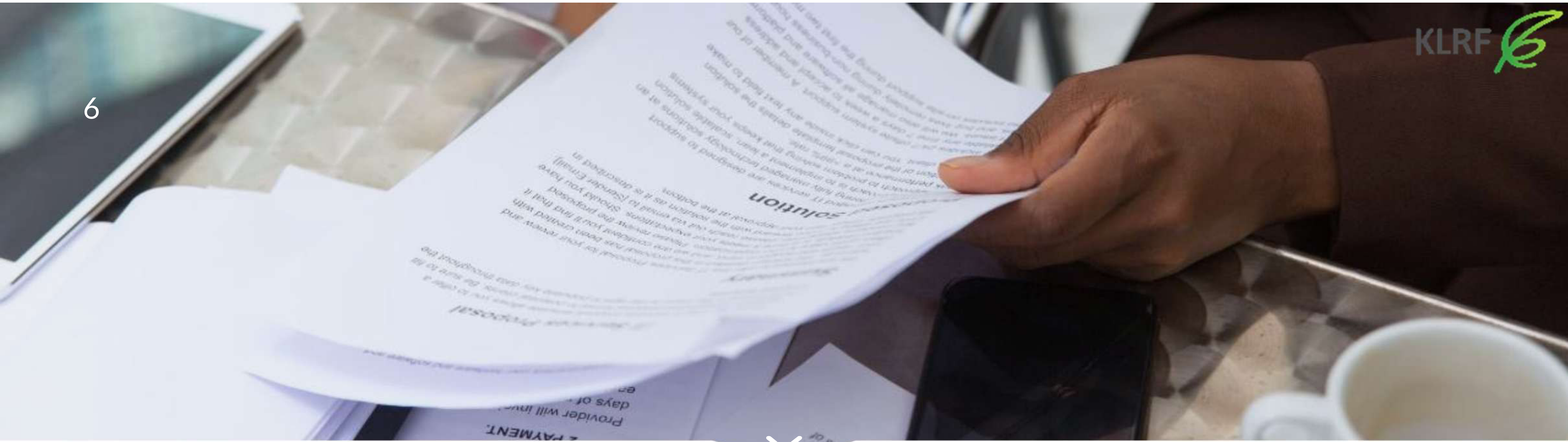



**PBIT**




**Capital Employed**





# Disclaimer

## Safe Harbor Statement

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